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API MONTHLY REPORT

VEGA GROUP

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APIS Monthly Report

Comprehensive

Professional

Objective

CATALOGUE

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● Overview

International environment: Under the influence of the Russian-Ukrainian war, global oil and food prices have skyrocketed. Under the severe economic impact, the President of Sri Lanka resigned, Sri Lanka declared bankruptcy and the country entered a state of emergency. In addition, Peru also set off large-scale demonstrations to protest against rising prices, and the country entered a state of emergency; Myanmar implemented mandatory foreign exchange controls. And as the conflict continues, more countries with high debt and heavily imported food and energy will fall into economic crisis.

With the advent of summer, some factories have entered a state of shutdown for maintenance, the overall veterinary drug raw material market has not changed much, and the prices of most products have remained stable.

In the near future, you can pay more attention to related categories with signs of weak prices such as Florfenicol and Neomycin sulfate. At the same time, you should also pay attention to related categories with positive news released by mainstream factories such as Doxycycline hydrochloride, Colistin sulfate, and blue potassium industrial salt. It is expected that in the short term, the overall price of the market will be mainly organized, and the fluctuations will not be large. The overall profit of the industry will be compressed, and the customer's purchasing demand will be weak.

● Exchange Rate

The exchange rate is stable at 1USD = 6.75RMB, 1EUR=6.81RMB.



1. Macrolide Series :

Tylosin Tartrate/ Tilmicosin Phosphate:

The mainstream factories are short of supply, the trade channels are willing to make stock, the inquiry is positive, the transaction price rises in the early July, the downstream demand consumption is not prominent, some buyer is waiting the market change. Market low price stock is limited.

Market price:

Tylosin Tartrate: USD34/KG FOB

Tilmicosin Phosphate: USD43-44/KG FOB.

Tilmicosin: USD45.5/KG FOB.

Erythromycin Thiocyanate: Main factory price offer is high, and supply is limited and market price rise accordingly. The market price is USD52-54/KG in this month.

Azithromycin: The market price is further reduced to USD110-112 /KG FOB, the market stock is large, price is expected to further bottom, please pay more attention to Azithromycin.

2. β -lactams Series :

Amoxicillin: The price at high level, the market price is usd38, the transaction volume is flat, the transaction price is negotiable

Ceftiofur sodium: Ceftiofur sodium, ceftiofur hydrochloride, cephalosporins fell as a whole, the average market transaction price, ceftiofur sodium at USD250/KG, down 18.1% year-on-year; ceftiofur hydrochloride at USD190/KG, down 20.0% year-on-year.

Throughout the first half of the year, cephalosporin products fluctuated and declined, and the supply of various brands in the market was sufficient.

3. Aminoglycosides Series :

Neomycin sulfate/Gentamicin sulfate: Recently, China generally encountered high temperature situation and some factories entered into summer shutdown for maintenance, but the price generally remained stable as summer is a weak season for these products. The market price of neomycin sulfate is about USD19-21/BOU. The price of gentamicin sulfate is about USD154-158/BOU. We will keep a wait-and-see situation for the product price afterwards.

4. Tetracyclines Series :

Doxycycline HCL: Market is very hot, current price is around USD77-78/KG, and market is out of materials , price trend is still be upwards.

Right now price is still in low level, some customer are searching stock and willing to pay high price to buy it.

OTC HCL: Recently market is quiet, Mfg rush to sell and offer price around USD14.2-15.0/KG, some new mfg offer price lower than USD14/KG to occupy the market. Frankly speaking, this price is reaching the lowest price compare from 2020 and some mfg has will to raise the price since current price is reach the cost line. Right now we need pay attention to market demand and mfg supply.

5. Amido alcohols Series :

Florfenicol: The price was continued to drop before, even closed to the cost line, and end users began to make stocks, accordingly the foreign orders increased. In the meanwhile, the inventory in the trade market get less, thus recently the price get rebound slightly. Now, the market price is around USD59-60/KG, with more market attention, and the inquiry and purchase intention are also increased. For next, the price is stable and trends to be strong. Any demand then suggest that could be properly make some stocks.

6. Lincomamides Series :

Lincomycin Hcl: Market is stable. Demand is not very active. Market price is around USD38-40/BOU. Now the market price is already lower than the production cost.

7. Quinolones Series :

Enrofloxacin: The market quotation is USD32.5-33/KG. Influenced by summer breeding, the market is active in the last two months and the price remains high. The price remains high throughout the first half of the year.

Ciprofloxacin hydrochloride: The overall price is relatively high. Recently, the market demand has weakened and the price has decreased. The market price is quoted at USD28.5-29/KG.

8. Sulfonamides Series :

Sulfadiazine (sodium): The market price is stable with some decline, and the demand from end customers is weak. The current market price is USD28.7 -29.5/KG.

Sulfamethazine (sodium): The market price is stable with very slowly falling, the market supply and demand are balanced, the current market price is USD14.2-15.2/KG.

9. Nitrofurans Series :

Furaltadone/Furazolidone: The supplying and production from main makers are stable, and lead time is at around later July. FURALTADONE market price around USD21.0/KG, FURAZOLIDONE market price around USD15.0/KG.



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